## Supplementary Information of 2026 Q3

The Yokohama Rubber Co., Ltd.
Nov. 13, 2026

### (1) Quarter of the year

| | | Unit | 2025 | | | | | | | | 2026 | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | 1H | YoY | | | FY | YoY | | | 1H | YoY | | 1-3Q | YoY |
| Profit and loss | | | 1Q | 2Q | Actual | Change | 3Q | 4Q | Actual | Change | 1Q | 2Q | Actual | Change | 3Q | Actual | Change |
| | Sales revenue | Billion | 275.1 | 304.1 | 579.2 | +53.9 | 298.0 | 357.8 | 1,235.0 | +140.2 | 303.8 | 335.6 | 639.4 | +60.2 | 327.5 | 966.9 | +89.7 |
| | Business profit | Billion | 24.1 | 38.0 | 62.1 | +7.6 | 38.6 | 65.9 | 166.6 | +32.2 | 44.4 | 51.4 | 95.8 | +33.7 | 51.5 | 147.4 | +46.7 |
| | Business profit margin | % | 8.7% | 12.5% | 10.7% | +0.3% | 13.0% | 18.4% | 13.5% | +1.2% | 14.6% | 15.3% | 15.0% | +4.3% | 15.7% | 15.2% | +3.7% |
| | Operating profit | Billion | 19.3 | 35.5 | 54.9 | -1.4 | 36.8 | 61.2 | 152.9 | +33.7 | 26.0 | 83.7 | 109.7 | +54.8 | 45.2 | 154.9 | +63.3 |
| | Profit attributable to owners of parent | Billion | 8.5 | 27.0 | 35.5 | -11.0 | 30.6 | 39.3 | 105.4 | +30.5 | 14.7 | 57.9 | 72.6 | +37.0 | 23.4 | 96.0 | +29.9 |
| Factor Analysis of Business Profit (YoY) | | | | | | | | | | | | | | | | | |
| | Exchange rate difference | Billion | +0.2 | -1.6 | -1.4 | | +0.6 | +2.2 | +1.4 | | +5.0 | +4.9 | +9.9 | | +3.3 | +13.2 | |
| | Raw material prices | Billion | -4.4 | -3.9 | -8.3 | | -0.7 | +4.4 | -4.6 | | +5.3 | +5.0 | +10.4 | | -2.7 | +7.6 | |
| | Volume, Prices/MIX, Special factor | Billion | +8.4 | +6.2 | +14.5 | | +3.3 | +6.7 | +24.5 | | +1.9 | +1.0 | +3.0 | | +10.7 | +13.7 | |
| | Production costs | Billion | +2.2 | +2.4 | +4.6 | | +2.3 | +1.8 | +8.7 | | -0.3 | +0.1 | -0.3 | | -0.4 | -0.7 | |
| | Fixed cost | Billion | -1.7 | -0.1 | -1.8 | | -1.0 | -3.1 | -6.0 | | -0.1 | -2.2 | -2.3 | | -1.9 | -4.2 | |
| | OHT | Billion | -2.9 | +2.1 | -0.8 | | +3.7 | +1.3 | +4.3 | | +8.0 | +3.8 | +11.7 | | +2.7 | +14.4 | |
| | G-OTR | Billion | +0.2 | +1.6 | +1.8 | | +1.2 | +0.4 | +3.4 | | | | | | | | |
| | MB, Other | Billion | -2.7 | +1.7 | -1.0 | | +0.3 | +1.2 | +0.5 | | +0.6 | +0.7 | +1.3 | | +1.3 | +2.6 | |
| | Total | Billion | -0.8 | +8.3 | +7.6 | | +9.8 | +14.9 | +32.2 | | +20.4 | +13.4 | +33.7 | | +12.9 | +46.7 | |
| Business Segment | | | | | | | | | | | | | | | | | |
| Tires | Sales revenue | Billion | 162.0 | 175.5 | 337.5 | +25.4 | 182.5 | 230.2 | 750.1 | +60.6 | 172.6 | 194.1 | 366.7 | +29.2 | 201.3 | 568.0 | +48.1 |
| | Business profit | Billion | 18.4 | 24.0 | 42.4 | +7.6 | 28.6 | 52.8 | 123.7 | +24.0 | 30.2 | 32.8 | 63.0 | +20.7 | 37.5 | 100.5 | +29.6 |
| | Business profit margin | % | 11.3% | 13.7% | 12.6% | +1.4% | 15.6% | 22.9% | 16.5% | +2.0% | 17.5% | 16.9% | 17.2% | +4.6% | 18.6% | 17.7% | +4.1% |
| OHT | Sales revenue | Billion | 88.3 | 97.7 | 186.1 | +28.6 | 89.8 | 95.3 | 371.1 | +79.8 | 105.5 | 108.1 | 213.6 | +27.6 | 98.5 | 312.1 | +36.3 |
| | Business profit | Billion | 3.9 | 10.4 | 14.2 | -2.7 | 7.9 | 9.1 | 31.3 | +3.8 | 11.8 | 14.2 | 26.0 | +11.7 | 10.6 | 36.6 | +14.4 |
| | Business profit margin | % | 4.4% | 10.6% | 7.7% | -3.1% | 8.8% | 9.6% | 8.4% | -1.0% | 11.2% | 13.1% | 12.2% | +4.5% | 10.8% | 11.7% | +3.7% |
| Tire total | Sales revenue | Billion | 250.3 | 273.2 | 523.6 | +54.0 | 272.2 | 325.5 | 1,121.3 | +140.4 | 278.1 | 302.2 | 580.4 | +56.8 | 299.8 | 880.1 | +84.3 |
| | Business profit | Billion | 22.2 | 34.4 | 56.6 | +4.9 | 36.5 | 61.9 | 155.0 | +27.8 | 42.0 | 47.0 | 89.0 | +32.4 | 48.1 | 137.1 | +44.1 |
| | Business profit margin | % | 8.9% | 12.6% | 10.8% | -0.2% | 13.4% | 19.0% | 13.8% | +0.9% | 15.1% | 15.6% | 15.3% | +4.5% | 16.0% | 15.6% | +3.9% |
| MB | Sales revenue | Billion | 23.0 | 28.3 | 51.3 | -0.2 | 23.8 | 30.4 | 105.6 | +0.3 | 24.0 | 30.9 | 54.9 | +3.5 | 25.0 | 79.9 | +4.7 |
| | Business profit | Billion | 1.8 | 3.3 | 5.2 | +1.8 | 1.9 | 4.1 | 11.1 | +2.5 | 2.2 | 4.1 | 6.3 | +1.2 | 2.9 | 9.2 | +2.2 |
| | Business profit margin | % | 8.0% | 11.7% | 10.0% | +3.5% | 7.9% | 13.3% | 10.5% | +2.4% | 9.3% | 13.2% | 11.5% | +1.5% | 11.6% | 11.5% | +2.2% |
| Geographical Segment (by Customer Location) | | | | | | | | | | | | | | | | | |
| Tires | Japan | Billion | 53.9 | 54.8 | 108.7 | +12.1 | 57.4 | 91.4 | 257.5 | +24.0 | 58.3 | 58.5 | 116.8 | +8.1 | 54.7 | 171.5 | +5.4 |
| | North America | Billion | 44.9 | 51.8 | 96.7 | -1.0 | 53.4 | 64.5 | 214.6 | +11.8 | 40.9 | 55.5 | 96.4 | -0.3 | 61.9 | 158.3 | +8.2 |
| | Asia | Billion | 29.7 | 32.4 | 62.1 | +2.6 | 35.1 | 35.5 | 132.7 | +5.5 | 31.9 | 36.8 | 68.6 | +6.6 | 36.4 | 105.1 | +7.9 |
| | Other regions | Billion | 33.5 | 36.4 | 69.9 | +11.8 | 36.6 | 38.8 | 145.3 | +19.4 | 41.5 | 43.3 | 84.8 | +14.9 | 48.3 | 133.1 | +26.6 |
| OHT | Japan | Billion | 0.1 | 0.1 | 0.2 | -0 | 0.1 | 0.1 | 0.4 | -0.1 | 0 | 0.1 | 0.2 | -0 | 0.1 | 0.2 | -0.1 |
| | North America | Billion | 29.0 | 30.4 | 59.4 | +8.9 | 28.9 | 27.6 | 115.9 | +21.8 | 33.6 | 32.2 | 65.9 | +6.4 | 30.2 | 96.0 | +7.8 |
| | Asia | Billion | 6.4 | 6.9 | 13.3 | +5.0 | 6.1 | 8.0 | 27.4 | +12.8 | 10.3 | 12.2 | 22.5 | +9.3 | 7.4 | 29.9 | +10.5 |
| | Other regions | Billion | 52.9 | 60.4 | 113.2 | +14.7 | 54.7 | 59.6 | 227.5 | +45.4 | 61.5 | 63.6 | 125.1 | +11.9 | 60.9 | 186.0 | +18.1 |
| Tire total | Japan | Billion | 54.0 | 54.9 | 108.9 | +12.0 | 57.5 | 91.5 | 257.9 | +23.8 | 58.4 | 58.6 | 117.0 | +8.1 | 54.7 | 171.7 | +5.3 |
| | North America | Billion | 74.0 | 82.2 | 156.2 | +7.9 | 82.2 | 92.1 | 330.5 | +33.6 | 74.6 | 87.7 | 162.3 | +6.1 | 92.1 | 254.4 | +16.0 |
| | Asia | Billion | 36.0 | 39.3 | 75.3 | +7.6 | 41.3 | 43.5 | 160.1 | +18.2 | 42.2 | 48.9 | 91.2 | +15.8 | 43.8 | 135.0 | +18.4 |
| | Other regions | Billion | 86.4 | 96.8 | 183.2 | +26.5 | 91.3 | 98.4 | 372.8 | +64.8 | 102.9 | 107.0 | 209.9 | +26.8 | 109.2 | 319.1 | +44.7 |
| MB | Japan | Billion | 12.0 | 15.3 | 27.3 | +0.5 | 11.9 | 15.3 | 54.6 | -0.4 | 9.9 | 16.7 | 26.6 | -0.7 | 10.7 | 37.3 | -1.9 |
| | North America | Billion | 5.5 | 5.5 | 11.0 | -1.8 | 6.1 | 5.8 | 22.8 | -1.6 | 8.1 | 6.1 | 14.2 | +3.2 | 8.6 | 22.8 | +5.8 |
| | Asia | Billion | 2.7 | 3.2 | 6.0 | -0.5 | 3.8 | 5.1 | 14.9 | +0.5 | 4.3 | 4.5 | 8.8 | +2.8 | 3.7 | 12.4 | +2.6 |
| | Other regions | Billion | 2.8 | 4.3 | 7.0 | +1.6 | 2.1 | 4.2 | 13.3 | +1.7 | 1.7 | 3.6 | 5.3 | -1.7 | 2.0 | 7.3 | -1.8 |
| Other | Japan | Billion | 1.5 | 2.0 | 3.5 | +0.5 | 1.5 | 1.3 | 6.2 | -0.4 | 1.4 | 1.9 | 3.3 | -0.2 | 2.2 | 5.4 | +0.4 |
| | North America | Billion | 0.1 | 0.1 | 0.2 | +0 | 0 | 0.2 | 0.4 | +0.1 | 0.1 | 0.1 | 0.1 | -0 | 0.1 | 0.2 | +0 |
| | Asia | Billion | 0.2 | 0.5 | 0.7 | -0.3 | 0.4 | 0.4 | 1.5 | -0.1 | 0.3 | 0.5 | 0.8 | +0.1 | 0.4 | 1.2 | +0.1 |
| | Other regions | Billion | — | — | — | — | — | — | — | — | — | — | — | — | — | — | — |
| Geographical Segment | | | | | | | | | | | | | | | | | |
| | Japan | Billion | 77.3 | 87.0 | 164.3 | | 78.5 | 122.3 | 365.1 | | 82.2 | 90.1 | 172.3 | | 84.2 | 256.4 | |
| | North America | Billion | 52.5 | 59.5 | 112.0 | | 61.9 | 72.1 | 246.1 | | 47.7 | 63.4 | 111.1 | | 69.3 | 180.5 | |
| | Asia | Billion | 35.1 | 39.2 | 74.3 | | 40.5 | 44.6 | 159.5 | | 39.4 | 45.4 | 84.7 | | 42.8 | 127.6 | |
| | OHT | Billion | 88.3 | 97.7 | 186.1 | | 89.8 | 95.3 | 371.1 | | 105.5 | 108.1 | 213.6 | | 98.5 | 312.1 | |
| | Other regions | Billion | 21.8 | 20.6 | 42.4 | | 27.3 | 23.3 | 93.1 | | 29.0 | 28.6 | 57.6 | | 32.7 | 90.3 | |
| Capital expenditures | | Billion | 20.7 | 27.9 | 48.6 | | 26.7 | 34.7 | 110.0 | | 29.4 | 25.7 | 55.1 | | 29.2 | 84.3 | |
| Depreciation & Amortization | | Billion | 15.5 | 15.9 | 31.4 | | 16.6 | 16.2 | 64.1 | | 17.3 | 18.1 | 35.4 | | 18.4 | 53.7 | |
| R&D expenses | | Billion | 5.1 | 5.6 | 10.7 | | 4.9 | 5.8 | 21.4 | | 5.7 | 5.9 | 11.6 | | 5.0 | 16.6 | |

*The figures presented here are net of expenditures for and amortization of lease assets as of 2019.
Forecasts shown above are based on currently available information. Actual results may differ due to various factors in the future.

## (2) Full year

| | | Unit | 2023 | | 2024 | | 2025 | | 2026 | |
|---|---|---|---|---|---|---|---|---|---|---|
| Profit and Loss | | | Actual | YoY Change | Actual | YoY Change | Actual | YoY Change | FY Projection | YoY Change |
| Sales revenue | | Billion | 985.3 | +124.9 | 1,094.7 | +109.4 | 1,235.0 | +140.2 | 1,320.0 | +85.0 |
| Business profit | | Billion | 99.1 | +29.0 | 134.4 | +35.3 | 166.6 | +32.2 | 192.5 | +25.9 |
| Business profit margin | | % | 10.1% | +2.0% | 12.3% | +2.2% | 13.5% | +1.2% | 14.6% | +1.1% |
| Operating profit | | Billion | 100.4 | +31.5 | 119.2 | +18.8 | 152.9 | +33.7 | 199.5 | +46.6 |
| Profit attributable to owners of parent | | Billion | 67.2 | +21.3 | 74.9 | +7.7 | 105.4 | +30.5 | 117.0 | +11.6 |
| Factor Analysis of Business Profit (YoY) | | | | | | | | | | |
| Exchange rate difference | | Billion | +5.2 | | +7.9 | | +1.4 | | +13.4 | |
| Raw material prices | | Billion | +6.2 | | -2.6 | | -4.6 | | -2.5 | |
| Volume, Prices/MIX, Special factor | | Billion | +31.2 | | +20.3 | | +24.5 | | +11.6 | |
| Production costs | | Billion | -10.6 | | +4.0 | | +8.7 | | -2.3 | |
| Fixed cost | | Billion | -4.2 | | -2.6 | | -6.0 | | -6.9 | |
| OHT | | Billion | | | | | +4.3 | | +10.6 | |
| YOHT | | Billion | -4.5 | | +0.8 | | | | | |
| Y-TWS | | Billion | +1.8 | | +7.3 | | | | | |
| G-OTR | | Billion | | | | | +3.4 | | | |
| MB, Other | | Billion | +3.9 | | +0.1 | | +0.5 | | +2.0 | |
| Total | | Billion | +29.0 | | +35.3 | | +32.2 | | +25.9 | |
| Business Segment | | | | | | | | | | |
| Tires | Sales revenue | Billion | 639.0 | +40.5 | 689.5 | +50.5 | 750.1 | +60.6 | 790.0 | +39.9 |
| | Business profit | Billion | 72.6 | +27.9 | 99.7 | +27.0 | 123.7 | +24.0 | 137.0 | +13.3 |
| | Business profit margin | % | 11.4% | +3.9% | 14.5% | +3.1% | 16.5% | +2.0% | 17.3% | +0.9% |
| OHT | Sales revenue | Billion | | | | | 371.1 | +79.8 | 413.0 | +41.9 |
| | Business profit | Billion | | | | | 31.3 | +3.8 | 41.9 | +10.6 |
| | Business profit margin | % | | | | | 8.4% | -1.0% | 10.1% | +1.7% |
| YOHT | Sales revenue | Billion | 132.1 | -23.7 | 142.3 | +10.2 | | | | |
| | Business profit | Billion | 17.6 | -4.5 | 18.4 | +0.8 | | | | |
| | Business profit margin | % | 13.3% | -0.9% | 12.9% | -0.4% | | | | |
| Y-TWS | Sales revenue | Billion | 103.7 | | 149.1 | +45.3 | | | | |
| | Business profit | Billion | 1.8 | | 9.1 | +7.3 | | | | |
| | Business profit margin | % | 1.8% | | 6.1% | +4.3% | | | | |
| Tire total | Sales revenue | Billion | 874.9 | +120.6 | 980.9 | +106.0 | 1,121.3 | +140.4 | 1,203.0 | +81.7 |
| | Business profit | Billion | 92.0 | +25.2 | 127.2 | +35.1 | 155.0 | +27.8 | 178.9 | +23.9 |
| | Business profit margin | % | 10.5% | +1.7% | 13.0% | +2.4% | 13.8% | +0.9% | 14.9% | +1.0% |
| MB | Sales revenue | Billion | 101.9 | +5.6 | 105.2 | +3.4 | 105.6 | +0.3 | 107.0 | +1.4 |
| | Business profit | Billion | 7.2 | +3.2 | 8.6 | +1.4 | 11.1 | +2.5 | 12.5 | +1.4 |
| | Business profit margin | % | 7.0% | +2.9% | 8.1% | +1.1% | 10.5% | +2.4% | 11.7% | +1.2% |
| Geographical Segment (by Customer Location) | | | | | | | | | | |
| Tires | Japan | Billion | 216.8 | +17.9 | 233.5 | +16.7 | 257.5 | +24.0 | | |
| | North America | Billion | 199.8 | +3.1 | 202.8 | +3.0 | 214.6 | +11.8 | | |
| | Asia | Billion | 115.8 | +5.0 | 127.2 | +11.4 | 132.7 | +5.5 | | |
| | Other regions | Billion | 106.6 | +14.5 | 125.9 | +19.3 | 145.3 | +19.4 | | |
| OHT | Japan | Billion | | | | | 0.4 | -0.1 | | |
| | North America | Billion | | | | | 115.9 | +21.8 | | |
| | Asia | Billion | | | | | 27.4 | +12.8 | | |
| | Other regions | Billion | | | | | 227.5 | +45.4 | | |
| YOHT | Japan | Billion | 0.2 | +0 | 0.2 | +0 | | | | |
| | North America | Billion | 64.7 | -18.0 | 64.0 | -0.7 | | | | |
| | Asia | Billion | 6.6 | +0.6 | 8.1 | +1.6 | | | | |
| | Other regions | Billion | 60.7 | -6.3 | 70.0 | +9.3 | | | | |
| Y-TWS | Japan | Billion | 0.1 | | 0.3 | +0.1 | | | | |
| | North America | Billion | 21.4 | | 30.1 | +8.7 | | | | |
| | Asia | Billion | 4.2 | | 6.5 | +2.3 | | | | |
| | Other regions | Billion | 78.0 | | 112.1 | +34.1 | | | | |
| Tire total | Japan | Billion | 217.2 | +18.0 | 234.0 | +16.9 | 257.9 | +23.8 | | |
| | North America | Billion | 285.9 | +6.5 | 296.9 | +11.1 | 330.5 | +33.6 | | |
| | Asia | Billion | 126.5 | +9.8 | 141.9 | +15.3 | 160.1 | +18.2 | | |
| | Other regions | Billion | 245.3 | +86.2 | 308.1 | +62.8 | 372.8 | +64.8 | | |
| MB | Japan | Billion | 55.2 | +3.3 | 55.0 | -0.2 | 54.6 | -0.4 | | |
| | North America | Billion | 23.0 | -0.6 | 24.4 | +1.3 | 22.8 | -1.6 | | |
| | Asia | Billion | 14.0 | -1.5 | 14.3 | +0.3 | 14.9 | +0.5 | | |
| | Other regions | Billion | 9.7 | +4.4 | 11.6 | +1.9 | 13.3 | +1.7 | | |
| Other | Japan | Billion | 6.5 | -0.3 | 6.7 | +0.2 | 6.2 | -0.4 | | |
| | North America | Billion | 0.1 | -0.2 | 0.3 | +0.2 | 0.4 | +0.1 | | |
| | Asia | Billion | 2.0 | -0.8 | 1.6 | -0.4 | 1.5 | -0.1 | | |
| | Other regions | Billion | — | — | — | — | — | — | | |
| Capital expenditures | | Billion | 62.4 | | 79.2 | | 110.0 | | 120.0 | |
| Depreciation & Amortization | | Billion | 49.8 | | 56.0 | | 64.1 | | 69.0 | |
| R&D expenses | | Billion | 18.0 | | 19.8 | | 21.4 | | | |

*The figures presented here are net of expenditures for and amortization of lease assets as of 2019.
*From fiscal 2023, the results of YOHT and Y-TWS are included in the tire business. These results are shown for reference.
*From fiscal 2025, the results of OHT(YOHT, Y-TWS and G-OTR) are included in the tire business.
*Forecasts shown in this material are based on currently available information. Actual results may differ due to various factors in the future.