Supplementary Information of 2026 Q2

The Yokohama Rubber Co., Ltd.
Aug. 10, 2026

(1) Quarter of the year

		Unit	2025								2026			
					1H	YoY			FY	YoY			1H	YoY
Profit and loss			1Q	2Q	Actual	Change	3Q	4Q	Actual	Change	1Q	2Q	Actual	Change
	Sales revenue	Billion	275.1	304.1	579.2	+53.9	298.0	357.8	1,235.0	+140.2	303.8	335.6	639.4	+60.2
	Business profit	Billion	24.1	38.0	62.1	+7.6	38.6	65.9	166.6	+32.2	44.4	51.4	95.8	+33.7
	Business profit margin	%	8.7%	12.5%	10.7%	+0.3%	13.0%	18.4%	13.5%	+1.2%	14.6%	15.3%	15.0%	+4.3%
	Operating profit	Billion	19.3	35.5	54.9	-1.4	36.8	61.2	152.9	+33.7	26.0	83.7	109.7	+54.8
	Profit attributable to owners of parent	Billion	8.5	27.0	35.5	-11.0	30.6	39.3	105.4	+30.5	14.7	57.9	72.6	+37.0
Factor Analysis of Business Profit (YoY)														
	Exchange rate difference	Billion	+0.2	-1.6	-1.4		+0.6	+2.2	+1.4		+5.0	+4.9	+9.9	
	Raw material prices	Billion	-4.4	-3.9	-8.3		-0.7	+4.4	-4.6		+5.3	+5.0	+10.4	
	Volume, Prices/MIX, Special factor	Billion	+8.4	+6.2	+14.5		+3.3	+6.7	+24.5		+1.9	+1.0	+3.0	
	Production costs	Billion	+2.2	+2.4	+4.6		+2.3	+1.8	+8.7		-0.3	+0.1	-0.3	
	Fixed cost	Billion	-1.7	-0.1	-1.8		-1.0	-3.1	-6.0		-0.1	-2.2	-2.3	
	OHT	Billion	-2.9	+2.1	-0.8		+3.7	+1.3	+4.3		+8.0	+3.8	+11.7	
	G-OTR	Billion	+0.2	+1.6	+1.8		+1.2	+0.4	+3.4					
	MB, Other	Billion	-2.7	+1.7	-1.0		+0.3	+1.2	+0.5		+0.6	+0.7	+1.3	
	Total	Billion	-0.8	+8.3	+7.6		+9.8	+14.9	+32.2		+20.4	+13.4	+33.7	
Business Segment														
Tires	Sales revenue	Billion	162.0	175.5	337.5	+25.4	182.5	230.2	750.1	+60.6	172.6	194.1	366.7	+29.2
	Business profit	Billion	18.4	24.0	42.4	+7.6	28.6	52.8	123.7	+24.0	30.2	32.8	63.0	+20.7
	Business profit margin	%	11.3%	13.7%	12.6%	+1.4%	15.6%	22.9%	16.5%	+2.0%	17.5%	16.9%	17.2%	+4.6%
OHT	Sales revenue	Billion	88.3	97.7	186.1	+28.6	89.8	95.3	371.1	+79.8	105.5	108.1	213.6	+27.6
	Business profit	Billion	3.9	10.4	14.2	-2.7	7.9	9.1	31.3	+3.8	11.8	14.2	26.0	+11.7
	Business profit margin	%	4.4%	10.6%	7.7%	-3.1%	8.8%	9.6%	8.4%	-1.0%	11.2%	13.1%	12.2%	+4.5%
Tire total	Sales revenue	Billion	250.3	273.2	523.6	+54.0	272.2	325.5	1121.3	+140.4	278.1	302.2	580.4	+56.8
	Business profit	Billion	22.2	34.4	56.6	+4.9	36.5	61.9	155.0	+27.8	42.0	47.0	89.0	+32.4
	Business profit margin	%	8.9%	12.6%	10.8%	-0.2%	13.4%	19.0%	13.8%	+0.9%	15.1%	15.6%	15.3%	+4.5%
MB	Sales revenue	Billion	23.0	28.3	51.3	-0.2	23.8	30.4	105.6	+0.3	24.0	30.9	54.9	+3.5
	Business profit	Billion	1.8	3.3	5.2	+1.8	1.9	4.1	11.1	+2.5	2.2	4.1	6.3	+1.2
	Business profit margin	%	8.0%	11.7%	10.0%	+3.5%	7.9%	13.3%	10.5%	+2.4%	9.3%	13.2%	11.5%	+1.5%
Geographical Segment (by Customer Location)														
Tires	Japan	Billion	53.9	54.8	108.7	+12.1	57.4	91.4	257.5	+24.0	58.3	58.5	116.8	+8.1
	North America	Billion	44.9	51.8	96.7	-1.0	53.4	64.5	214.6	+11.8	40.9	55.5	96.4	-0.3
	Asia	Billion	29.7	32.4	62.1	+2.6	35.1	35.5	132.7	+5.5	31.9	36.8	68.6	+6.6
	Other regions	Billion	33.5	36.4	69.9	+11.8	36.6	38.8	145.3	+19.4	41.5	43.3	84.8	+14.9
OHT	Japan	Billion	0.1	0.1	0.2	-0	0.1	0.1	0.4	-0.1	0	0.1	0.2	-0
	North America	Billion	29.0	30.4	59.4	+8.9	28.9	27.6	115.9	+21.8	33.6	32.2	65.9	+6.4
	Asia	Billion	6.4	6.9	13.3	+5.0	6.1	8.0	27.4	+12.8	10.3	12.2	22.5	+9.3
	Other regions	Billion	52.9	60.4	113.2	+14.7	54.7	59.6	227.5	+45.4	61.5	63.6	125.1	+11.9
Tire total	Japan	Billion	54.0	54.9	108.9	+12.0	57.5	91.5	257.9	+23.8	58.4	58.6	117.0	+8.1
	North America	Billion	74.0	82.2	156.2	+7.9	82.2	92.1	330.5	+33.6	74.6	87.7	162.3	+6.1
	Asia	Billion	36.0	39.3	75.3	+7.6	41.3	43.5	160.1	+18.2	42.2	48.9	91.2	+15.8
	Other regions	Billion	86.4	96.8	183.2	+26.5	91.3	98.4	372.8	+64.8	102.9	107.0	209.9	+26.8
MB	Japan	Billion	12.0	15.3	27.3	+0.5	11.9	15.3	54.6	-0.4	9.9	16.7	26.6	-0.7
	North America	Billion	5.5	5.5	11.0	-1.8	6.1	5.8	22.8	-1.6	8.1	6.1	14.2	+3.2
	Asia	Billion	2.7	3.2	6.0	-0.5	3.8	5.1	14.9	+0.5	4.3	4.5	8.8	+2.8
	Other regions	Billion	2.8	4.3	7.0	+1.6	2.1	4.2	13.3	+1.7	1.7	3.6	5.3	-1.7
Other	Japan	Billion	1.5	2.0	3.5	+0.5	1.5	1.3	6.2	-0.4	1.4	1.9	3.3	-0.2
	North America	Billion	0.1	0.1	0.2	+0	0	0.2	0.4	+0.1	0.1	0.1	0.1	-0
	Asia	Billion	0.2	0.5	0.7	-0.3	0.4	0.4	1.5	-0.1	0.3	0.5	0.8	+0.1
	Other regions	Billion	–	–	–	–	–	–	–	–	–	–	–	–
Geographical Segment														
Japan		Billion	77.3	87.0	164.3		78.5	122.3	365.1		82.2	90.1	172.3	
North America		Billion	52.5	59.5	112.0		61.9	72.1	246.1		47.7	63.4	111.1	
Asia		Billion	35.1	39.2	74.3		40.5	44.6	159.5		39.4	45.4	84.7	
OHT		Billion	88.3	97.7	186.1		89.8	95.3	371.1		105.5	108.1	213.6	
Other regions		Billion	21.8	20.6	42.4		27.3	23.3	93.1		29.0	28.6	57.6	
Capital expenditures		Billion	20.7	27.9	48.6		26.7	34.7	110.0		29.4	25.7	55.1	
Depreciation & Amortization		Billion	15.5	15.9	31.4		16.6	16.2	64.1		17.3	18.1	35.4	
R&D expenses		Billion	5.1	5.6	10.7		4.9	5.8	21.4		5.7	5.9	11.6	

*The figures presented here are net of expenditures for and amortization of lease assets as of 2019.
Forecasts shown above are based on currently available information. Actual results may differ due to various factors in the future.

(2) Full year

		Unit	2023		2024		2025		2026	
Profit and Loss			Actual	YoY Change	Actual	YoY Change	Actual	YoY Change	FY Projection	YoY Change
	Sales revenue	Billion	985.3	+124.9	1,094.7	+109.4	1,235.0	+140.2	1,320.0	+85.0
	Business profit	Billion	99.1	+29.0	134.4	+35.3	166.6	+32.2	192.5	+25.9
	Business profit margin	%	10.1%	+2.0%	12.3%	+2.2%	13.5%	+1.2%	14.6%	+1.1%
	Operating profit	Billion	100.4	+31.5	119.2	+18.8	152.9	+33.7	199.5	+46.6
	Profit attributable to owners of parent	Billion	67.2	+21.3	74.9	+7.7	105.4	+30.5	117.0	+11.6
Factor Analysis of Business Profit (YoY)										
	Exchange rate difference	Billion	+5.2		+7.9		+1.4		+13.2	
	Raw material prices	Billion	+6.2		-2.6		-4.6		-3.9	
	Volume, Prices/ MIX, Special factor	Billion	+31.2		+20.3		+24.5		+11.7	
	Production costs	Billion	-10.6		+4.0		+8.7		-1.8	
	Fixed cost	Billion	-4.2		-2.6		-6.0		-5.9	
	OHT	Billion					+4.3		+10.6	
	YOHT	Billion	-4.5		+0.8					
	Y-TWS	Billion	+1.8		+7.3					
	G-OTR	Billion					+3.4			
	MB, Other	Billion	+3.9		+0.1		+0.5		+2.0	
	Total	Billion	+29.0		+35.3		+32.2		+25.9	
Business Segment										
Tires	Sales revenue	Billion	639.0	+40.5	689.5	+50.5	750.1	+60.6	790.0	+39.9
	Business profit	Billion	72.6	+27.9	99.7	+27.0	123.7	+24.0	137.0	+13.3
	Business profit margin	%	11.4%	+3.9%	14.5%	+3.1%	16.5%	+2.0%	17.3%	+0.9%
OHT	Sales revenue	Billion					371.1	+79.8	413.0	+41.9
	Business profit	Billion					31.3	+3.8	41.9	+10.6
	Business profit margin	%					8.4%	-1.0%	10.1%	+1.7%
YOHT	Sales revenue	Billion	132.1	-23.7	142.3	+10.2				
	Business profit	Billion	17.6	-4.5	18.4	+0.8				
	Business profit margin	%	13.3%	-0.9%	12.9%	-0.4%				
Y-TWS	Sales revenue	Billion	103.7		149.1	+45.3				
	Business profit	Billion	1.8		9.1	+7.3				
	Business profit margin	%	1.8%		6.1%	+4.3%				
Tire total	Sales revenue	Billion	874.9	+120.6	980.9	+106.0	1,121.3	+140.4	1,203.0	+81.7
	Business profit	Billion	92.0	+25.2	127.2	+35.1	155.0	+27.8	178.9	+23.9
	Business profit margin	%	10.5%	+1.7%	13.0%	+2.4%	13.8%	+0.9%	14.9%	+1.0%
MB	Sales revenue	Billion	101.9	+5.6	105.2	+3.4	105.6	+0.3	107.0	+1.4
	Business profit	Billion	7.2	+3.2	8.6	+1.4	11.1	+2.5	12.5	+1.4
	Business profit margin	%	7.0%	+2.9%	8.1%	+1.1%	10.5%	+2.4%	11.7%	+1.2%
Geographical Segment (by Customer Location)										
Tires	Japan	Billion	216.8	+17.9	233.5	+16.7	257.5	+24.0		
	North America	Billion	199.8	+3.1	202.8	+3.0	214.6	+11.8		
	Asia	Billion	115.8	+5.0	127.2	+11.4	132.7	+5.5		
	Other regions	Billion	106.6	+14.5	125.9	+19.3	145.3	+19.4		
OHT	Japan	Billion					0.4	-0.1		
	North America	Billion					115.9	+21.8		
	Asia	Billion					27.4	+12.8		
	Other regions	Billion					227.5	+45.4		
YOHT	Japan	Billion	0.2	+0	0.2	+0				
	North America	Billion	64.7	-18.0	64.0	-0.7				
	Asia	Billion	6.6	+0.6	8.1	+1.6				
	Other regions	Billion	60.7	-6.3	70.0	+9.3				
Y-TWS	Japan	Billion	0.1		0.3	+0.1				
	North America	Billion	21.4		30.1	+8.7				
	Asia	Billion	4.2		6.5	+2.3				
	Other regions	Billion	78.0		112.1	+34.1				
Tire total	Japan	Billion	217.2	+18.0	234.0	+16.9	257.9	+23.8		
	North America	Billion	285.9	+6.5	296.9	+11.1	330.5	+33.6		
	Asia	Billion	126.5	+9.8	141.9	+15.3	160.1	+18.2		
	Other regions	Billion	245.3	+86.2	308.1	+62.8	372.8	+64.8		
MB	Japan	Billion	55.2	+3.3	55.0	-0.2	54.6	-0.4		
	North America	Billion	23.0	-0.6	24.4	+1.3	22.8	-1.6		
	Asia	Billion	14.0	-1.5	14.3	+0.3	14.9	+0.5		
	Other regions	Billion	9.7	+4.4	11.6	+1.9	13.3	+1.7		
Other	Japan	Billion	6.5	-0.3	6.7	+0.2	6.2	-0.4		
	North America	Billion	0.1	-0.2	0.3	+0.2	0.4	+0.1		
	Asia	Billion	2.0	-0.8	1.6	-0.4	1.5	-0.1		
	Other regions	Billion	—	—	—	—	—	—		
Capital expenditures		Billion	62.4		79.2		110.0		120.0	
Depreciation & Amortization		Billion	49.8		56.0		64.1		69.0	
R&D expenses		Billion	18.0		19.8		21.4			

*The figures presented here are net of expenditures for and amortization of lease assets as of 2019.
*From fiscal 2023, the results of YOHT and Y-TWS are included in the tire business. These results are shown for reference.
*From fiscal 2025, the results of OHT(YOHT, Y-TWS and G-OTR) are included in the tire business.
*Forecasts shown in this material are based on currently available information. Actual results may differ due to various factors in the future.